

**12<sup>th</sup> November, 2020**

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Ms. Pramila D'Souza**

**Sub: Submission of Documents pertaining to the intimations pursuant to compliance of Regulation 52(4) and Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Ma'am,

Please find enclosed the intimations sent to Debentures Trustee and Debenture holders in compliance with the provisions of the Regulation 52(4) and Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**



**Nitish Kumar**  
**Company Secretary and Compliance Officer**  
**M.No.: A33380**

## **ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)  
CIN No.U40101DL2012PLC236227

**Corporate Office:** ReNew. Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

**Regd. Office:** 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)

12<sup>th</sup> November 2020

Vistra ITCL India Ltd.  
The IL&FS Financial Centre, Plot C- 22, G Block,  
Bandra Kurla Complex, Bandra(E), Mumbai 400051

Dear Sir,

**Please find below intimation pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Credit Rating: IND AA+ (CE)

Change in credit rating: No

Asset Coverage Ratio : 139% (March 31, 2020 : 135%)

Debt Equity ratio: 2.38

Debt Service Coverage Ratio: 0.07

Interest Service Coverage Ratio: 2.79

Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on 30 September, 2020)

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Previous due date for the payment of principal: 30 September, 2020 and the same was paid

Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on 30 September, 2020)

Next due date for the payment of interest: 31 October, 2020

Next due date for the payment of principal: 31 March, 2021

Outstanding redeemable preference shares (Quantity and Value): Not Applicable

Net Worth : INR 16,51,866 (31 March 2020: INR 1,530,234) amount in thousands

Net profit after tax: INR 121,632 (amount in thousands)

Earning per share: 7.95

Debenture Redemption Reserve : INR 321,640 (31 March 2020: INR 344,312) amount in thousands

There are no material deviations in the use of proceeds of issue of Non Convertible Debentures from the object stated in the offer document (Regulation 52(7)).

Further, please find enclosed the un- audited financial statements for the half year ending 30<sup>th</sup> September, 2020 along with limited review Report.

**For and on behalf of  
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Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)

12<sup>th</sup> November, 2020

**Bajaj Allianz Life Insurance Company Limited**

Registered Office: GE Plaza Airport

Road Yerawada, Pune: 411006, Maharashtra

**Sub: Intimation pursuant to Regulation 52(4) and Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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12<sup>th</sup> November, 2020

**Bajaj Allianz General Insurance Company Limited-Policy Holder Fund**

Registered Office: GE Plaza Airport

Roadyerawada, Pune: 411006, Maharashtra

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12<sup>th</sup> November, 2020

**MTNL Gratuity Trust**  
**Mahanagar Telephone Nigam Ltd.**  
**Room No. 4520, 4th Floor**  
**Mahanagar Doorsanchar Sadan**  
**9, CGO Complex, Lodhi Road**  
**New Delhi-110 003**

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12<sup>th</sup> November, 2020

**L&T Infra Debt Fund Limited**

3B, 2nd Floor, Laxmi Towers, 'G' Block Plot No C-25  
Bandra Kurla Complex, Bandra (E) Mumbai-400051

**Sub: Intimation pursuant to Regulation 52(4) and Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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12<sup>th</sup> November, 2020

**Board of Trustees for Bokaro Steel Employees Provident Fund**

P.F. Account Old Adm. Bldg.

Sail, Bokaro Steel Plant, Bokaro Steel City, Bokaro- 827001

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12<sup>th</sup> November, 2020

**Air India Employees Provident Fund**  
Air India Employees Provident Fund Account  
Old Air Port Santacruz- Mumbai-400029

**Sub: Intimation pursuant to Regulation 52(4) and Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)



12<sup>th</sup> November, 2020

**NIIF Infrastructure Finance Limited**

3<sup>rd</sup> Floor, UTI Tower, North Wing  
Bandra Kurla Complex, Bandra East, Mumbai 400051

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12<sup>th</sup> November, 2020

The Indian Iron and Steel Co. Ltd. Works Provident Fund  
Burnpur Station Road, Burnpur, District - Bardhaman,  
Asansol, West Bengal 713325

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ICICI Bank Towers  
Bandra Kurla Complex Mumbai-400051 Maharashtra

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Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on 30 September, 2020)

Next due date for the payment of interest: 31 October, 2020

Next due date for the payment of principal: 31 March, 2021

Outstanding redeemable preference shares (Quantity and Value): Not Applicable

Net Worth : INR 16,51,866 (31 March 2020: INR 1,530,234) amount in thousands

Net profit after tax: INR 121,632 (amount in thousands)

Earning per share: 7.95

Debenture Redemption Reserve : INR 321,640 (31 March 2020: INR 344,312) amount in thousands

There are no material deviations in the use of proceeds of issue of Non Convertible Debentures from the object stated in the offer document (Regulation 52(7)).

Further, please find enclosed the un- audited financial statements for the half year ending 30<sup>th</sup> September, 2020 along with limited review Report.

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**



**Nitish Kumar**  
**Company Secretary and Compliance Officer**  
**M.No.: A33380**

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

**Corporate Office:** ReNew. Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

**Regd. Office:** 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)

**Independent Auditor's Review Report on the Half-yearly Unaudited Financial Results of the Company Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Review Report to  
The Board of Directors  
ReNew Wind Energy (Jath) Limited

1. We have reviewed the accompanying statement of unaudited financial results of ReNew Wind Energy (Jath) Limited (the "Company") for the half year ended September 30, 2020 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. Batliboi & Co. LLP**

Chartered Accountants

**ICAI Firm registration number: 301003E/E300005**

**AMIT CHUGH**  
Digitally signed by AMIT CHUGH  
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o=Personal,  
email=amit.chugh@srb.in  
Location: Gurugram  
Date: 2020.11.10 22:06:49 +05'30'

**per Amit Chugh**

Partner

Membership No.: 505224

UDIN: 20505224AAAIC4184

Place: Gurugram

Date: November 10, 2020

**ReNew Wind Energy (Jath) Limited**

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana

Phone No.- 1244896670/80,

**Statement of Profit and Loss for the period ended 30 September 2020**

(Amounts in INR thousand, except share and per share data, unless otherwise stated)

	For the six months ended 30 September 2020 (Unaudited)	For the six months ended 30 September 2019 (Unaudited)	For the year ended 31 March 2020 (Audited)
<b>Income:</b>			
Revenue from operations	510,043	696,305	886,885
Other income	76,217	99,914	155,864
<b>Total Income</b>	<b>586,260</b>	<b>796,219</b>	<b>1,042,749</b>
<b>Expenses:</b>			
Other expenses	77,423	75,239	154,009
<b>Total expenses</b>	<b>77,423</b>	<b>75,239</b>	<b>154,009</b>
<b>Earning before interest, tax, depreciation and amortization (EBITDA)</b>	<b>508,837</b>	<b>720,980</b>	<b>888,740</b>
Depreciation and amortization expense	149,091	148,673	297,325
Finance costs	197,396	213,849	421,170
<b>Profit/(loss) before tax</b>	<b>162,350</b>	<b>358,458</b>	<b>170,245</b>
<b>Tax expense</b>			
Current tax	-	42,513	-
Deferred tax	40,718	51,101	114,867
Earlier year tax	-	-	(106)
<b>Profit/(loss) after tax</b>	<b>121,632</b>	<b>264,844</b>	<b>55,484</b>
<b>Other comprehensive income , net of tax</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive Income/ (loss)</b>	<b>121,632</b>	<b>264,844</b>	<b>55,484</b>
<b>Earnings per share:</b>			
Basic	7.95	17.31	3.63
Diluted	7.95	17.31	3.63
Debt Equity Ratio	2.38	2.57	2.47
Debt Service Coverage Ratio	0.07	1.10	1.47
Interest Service Coverage Ratio	2.79	3.69	2.31

**Disclosures pursuant to Regulations 52(4) and 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

- Credit Rating: IND AA+ (CE)
- Change in credit rating: No
- Asset Coverage Ratio : 139% (March 31, 2020 : 135%)
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on September 30, 2020)
- Previous due date for the payment of interest: September 30, 2020 and the same was paid
- Previous due date for the payment of principal: September 30, 2020 and the same was paid
- Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on September 30, 2020)
- Next due date for the payment of interest: 31 October, 2020
- Next due date for the payment of principal: 31 March, 2021
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net Worth : INR 1,651,866 (March 31, 2020 : 1,530,424)
- Net profit after tax: mentioned above
- Earning per share: mentioned above
- Debenture Redemption Reserve : INR 321,640 (March 31, 2020 : 344,312)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7))

**ReNew Wind Energy (Jath) Limited**

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana

Phone No.- 1244896670/80,

**Notes**

1 Ratios have been computed as follows:

- Earning per share = Profit after Tax / Weighted average number of equity shares

- Debt Equity Ratio\* = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, share premium, quasi equity i.e. Short term borrowing but excluding unamortized fees)

- Interest Service Coverage Ratio = Profit before interest, prior period items, tax, extraordinary items and depreciation / Total Interest Expense.

- Debt Service Coverage Ratio\* = (PAT based on Project Revenues realised (excluding non-cash adjustments, if any)\*\*+ Depreciation+ Interest (Interest, Guarantee Fees, other financing costs payable under Debenture and Project Documents )) / (Interest + Principal Repayment+Guarantee fee).

- Asset Coverage Ratio = (Total Assets-Current Liabilities) / Debt (Amount due to Debenture Holders)

\*As per Debenture Trust Deed dated 11 September, 2015.

\*\* Generation based incentive have been included in computation of Project Revenues realised

Net worth represents issued subscribed and paid up capital plus reserves and surplus.

Reserves and Surplus includes Debenture redemption reserve, Securities premium account and Profit and loss account balance.

2 The statement has been prepared in accordance with the Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant rules issued thereunder and other recognized accounting practices and policies.

3 The company is in the business of development and operation of wind power. There is only one segment (business and/or geographical) in accordance with the requirements of IND AS - 108 "Operating Segments".

4 The above reviewed financial results have been approved by the Board of Directors in their meeting held on 10-November-2020

5 India Ratings and Care Ratings has assigned long term issuer rating and rating for the outstanding non-convertible debentures of the Company to "IND AA+ (CE)" and CARE AA+ (CE) with stable outlook.

6 Due to outbreak of COVID-19 in India and globally, the Company has continued its assessment of likely adverse impact on economic environment in general and financial risks on account of COVID-19. Considering that the Company is in the business of generation of electricity which is an essential service as emphasized by the Ministry of Home Affairs and Ministry of Power, Government of India and which is granted "Must Run" status by Ministry of New and Renewable Energy (MNRE), the management believes that the impact of outbreak on the business and financial position of the company is not significant. Further, MNRE directed that the payment to Renewable Energy power generator shall be done on regular basis as being done prior to lockdown and the company has generally received regular collection from its customer(s). The management does not see any risks in the company's ability to continue as a going concern and has been able to service all debts obligations during the half year without opting for moratorium as directed by Reserve Bank of India for interest and principal instalments falling due to banks. The Company is closely monitoring developments, its operations, liquidity and capital resources and is actively working to minimize the impact of the unprecedented situation

7 The Balance Sheet as at 30 September, 2020 and 31 March, 2020 as per Schedule III of the Companies Act, 2013 is attached as Annexure 1.

**For and on behalf of the  
ReNew Wind Energy (Jath) Limited**

BAL RAM  
MEHTA  
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by BAL RAM  
MEHTA  
Date: 2020.11.10  
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Managing Director  
(Balram Mehta)  
DIN- 06902711  
Place: Gurugram  
Date: 10-November-2020

**Annexure 1****ReNew Wind Energy (Jath) Limited**

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana

Phone No.- 1244896670/80,

**Balance Sheet as at 30 September 2020**

(Amounts in INR thousands, unless otherwise stated)

	<b>As at 30 September 2020 (Unaudited)</b>	<b>As at 31 March 2020 (Audited)</b>
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	3,469,780	3,618,871
Financial assets		
Loans	4,280	4,280
Prepayments	15,402	-
Non Current tax assets (net)	19,814	28,364
<b>Total non-current assets</b>	<b>3,509,276</b>	<b>3,651,515</b>
<b>Current assets</b>		
Financial assets		
Trade receivables	603,451	90,866
Cash and cash equivalent	68,121	279,979
Bank balances other than cash and cash equivalent	389,000	676,110
Loans	667,626	475,000
Others	135,605	166,198
Prepayments	20,767	6,747
Other current assets	906	539
<b>Total current assets</b>	<b>1,885,476</b>	<b>1,695,439</b>
<b>Total assets</b>	<b>5,394,752</b>	<b>5,346,954</b>
<b>Equity and liabilities</b>		
<b>Equity</b>		
Equity share capital	152,967	152,967
Other equity		
Share premium	1,366,029	1,366,029
Debenture Redemption Reserve	321,640	344,312
Retained earnings	(188,770)	(333,074)
<b>Total equity</b>	<b>1,651,866</b>	<b>1,530,234</b>
<b>Non-current liabilities</b>		
Financial liabilities		
Long-term borrowings	3,171,593	3,338,704
Deferred tax liabilities (net)	74,511	33,793
Other non-current liabilities	23,797	37,355
<b>Total non-current liabilities</b>	<b>3,269,901</b>	<b>3,409,852</b>
<b>Current liabilities</b>		
Financial liabilities		
Short-term borrowings	-	363
Trade payables	73,325	42,959
Other current financial liabilities	372,541	334,903
Other current liabilities	27,119	28,643
<b>Total current liabilities</b>	<b>472,985</b>	<b>406,868</b>
<b>Total liabilities</b>	<b>3,742,886</b>	<b>3,816,720</b>
<b>Total equity and liabilities</b>	<b>5,394,752</b>	<b>5,346,954</b>

**For and on behalf of the  
ReNew Wind Energy (Jath) Limited**

BAL RAM MEHTA

Digitally signed by  
BAL RAM MEHTA  
Date: 2020.11.10  
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Managing Director

(Balram Mehta)

DIN- 06902711

Place: Gurugram

Date: 10-November-2020



November 12, 2020

To,  
Mr. Sai Krishnan R,  
Company Secretary and Compliance Officer,  
Renew Wind Energy (Jath) Limited,  
138, Ansal Chambers II, Bikaji Cama Place,  
Delhi 110066

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2020.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 451 crores of Renew Wind Energy (Jath) Limited.

With reference to above, we have received the Information pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 for September 30, 2020 dated November 12, 2020 and have noted its contents without verification.

This certificate has been signed and issued by us based on document (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**



**Jatin Chonani**  
**Compliance Officer**

Place: Mumbai

Registered office:

The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Tel +91 22 2659 3535  
Fax: +912226533297  
Email: mumbai@vistra.com  
[www.vistraitcl.com](http://www.vistraitcl.com)

**Vistra ITCL (India) Limited**

Corporate Identity Number (CIN):U66020MH1995PLC095507